



# Estate & Incapacity Planning Workshop

March 20<sup>th</sup> & 21<sup>st</sup>, 2024

Saskatoon Inn, Canadian Room, Saskatoon, SK

## March 20<sup>th</sup> (Day 1) Planning for Incapacity: A Guide for First Nation People Living on Reserve

- 8:00 to 8:45 Hot Breakfast/Networking
- 8:45 to 9:00 Opening Prayer and Welcome
- 9:00 to 10:30 Planning for Incapacity and what could happen if there is no planning. Documents needed for Incapacity Planning: Introduction of a Power of Attorney  
**Speaker: Leah M. Bitternose J.D., LL.M. Barrister & Solicitor, Bitternose Law Office**
- 10:30 to 10:45 Health Break
- 10:45 to 12:00 Power of Attorney Continued, Health Care Directives  
**Speaker: Leah M. Bitternose J.D., LL.M. Barrister & Solicitor, Bitternose Law Office**
- 12:00 to 1:00 Lunch Speaker: Peace Hills Trust – Process Overview from Bank Perspective  
**Speaker: Rae-Lynn Carrier, Regional Manager, Peace Hills Trust**
- 1:00 to 2:30 Abuse and Neglect, Review of Sample Blank Forms: Enduring Power of Attorney, Witness Certificate, Health Care Directive and Wallet Card  
**Speaker: Leah M. Bitternose J.D., LL.M. Barrister & Solicitor, Bitternose Law Office**
- 2:30 to 2:45 Health Break
- 2:45 to 3:30 Introduction to Writing a Will: What is a Will and Why its Important to have one; Writing a Will on Reserve and the Law that applies. What makes a Will Valid & Invalid, Types of Wills, Naming an Executor, Duties of an Executor, Giving Property in your Will, Property you can and cannot give in your Will, Leaving a family member out of your Will, Naming a Guardian for Minor Children.  
**Speaker: Leah M. Bitternose J.D., LL.M. Barrister & Solicitor, Bitternose Law Office**

## March 21<sup>st</sup> (Day 2) Writing a Will: A Guide for First Nation People Living on Reserve

- 8:00 to 9:00 Hot Breakfast/Networking
- 9:00 to 10:30 Dependant Adults and the Role of Indigenous Services Canada, Personal Guardianship and Co-decision Makers  
**Speaker: Geraldine Linton B.A., A/Senior Estates Officer, Indigenous Services Canada (ISC)**
- 10:30 to 10:45 Health Break
- 10:45 to 12:00 What Happens when there is no will and the Role of Indigenous Services Canada  
**Speaker: Geraldine Linton, Geraldine Linton B.A., A/Senior Estates Officer, Indigenous Services Canada (ISC)**
- 12:00 to 1:00 Lunch
- 1:00 to 2:15 Matrimonial Property, Making a list of your Property, Safekeeping of your Will, Changing your Will, What happens if there is a dispute about a Will, When to talk to a Lawyer  
**Speaker: Leah M. Bitternose J.D., LL.M. Barrister & Solicitor, Bitternose Law Office**
- 2:15 to 3:15 Legal steps after someone Passes away, Estate Administration, Review of Sample Last Will and Testament and Best Practices for Band Administrators.  
**Speaker: Leah M. Bitternose J.D., LL.M. Barrister & Solicitor, Bitternose Law Office**
- 3:15 Closing Remarks